

Dr. Lal PathLabs Limited records revenue of Rs 496.9 Cr in Q3 FY 2021-22

New Delhi, India, February 10, 2022 – Dr. Lal PathLabs Limited (referred to as the “Company”; NSE: LALPATHLAB, BSE: 539524), a leading diagnostic and related healthcare service provider announces their financial results for the quarter ended December 31, 2021. The results includes Suburban Diagnostics wef 12th Nov’21, hence, not strictly comparable with previous year.

Consolidated Performance Highlights: Q3 FY 2021-22 vs Q3 FY 2020-21

Revenue: Rs 496.9 Cr, a growth of 9.8%

Normalised EBITDA at Rs 141.8 Cr with margin at 28.5%

PBT at Rs 81.5 Cr with margin at 16.4%, and

PAT Rs 58.2 Cr with margin at 11.7%

- Operating Revenue increased by 9.8% in Q3 FY22 to Rs. 496.9 Cr vs Rs 452.4 Cr in Q3 FY21
- Covid and Allied contributed 11.8% to Revenue in Q3 FY22 with 5.8 lacs RTPCR tests
- Normalised EBITDA (after adjustment for stock based compensation, CSR & One time acquisition cost) for Q3 FY22 is at Rs. 141.8 Cr (margins 28.5%) Vs Rs 144.6 Cr in the same quarter last year
- PBT is at Rs 81.5 Cr in Q3 FY22 (Normalised PBT* at Rs 112.8 Cr, margins 22.7%) vs Rs 128.9 Cr. in Q3 last year
- Profit after Tax in Q3 FY22 (Normalised PAT* at Rs 83.6 Cr, margins 16.8%) at Rs. 58.2 Cr as compared to Rs 95.9 Cr in Q3 last year

Financial Overview (Consolidated) in Rs Cr

Particulars	Q3			YTD December		
	FY22	FY21	Gr %	FY22	FY21	Gr %
Revenue	496.9	452.4	9.8%	1601.9	1150.3	39.3%
Non Covid	438.1	341.9	28.1%	1271.6	883.1	44.0%
Covid & Allied	58.8	110.5	-46.8%	330.3	267.3	23.6%
Expenditure	387.6	313.6	23.6%	1162.2	836.1	39.0%
EBITDA	109.2	138.7	-21.3%	439.6	314.3	39.9%
EBITDA Margins	22.0%	30.7%		27.4%	27.3%	
RSU & CSR cost	9.3	5.8		30.1	18.8	
One off Acquisition Cost	23.3	0.0		23.3	0.0	
Normalised EBITDA	141.8	144.6	-1.9%	493.0	333.1	48.0%
EBITDA Margins	28.5%	32.0%		30.8%	29.0%	
Other Income (Net)	3.0	9.6		22.2	26.2	
Depreciation Cost	30.7	19.4		70.4	56.9	
PBT*	81.5	128.9	-36.8%	391.4	283.6	38.0%
Margins	16.4%	28.5%		24.4%	24.7%	
PAT*	58.2	95.9	-39.3%	288.2	211.4	36.4%
Margins	11.7%	21.2%		18.0%	18.4%	
EPS	6.93	11.44	-39.4%	34.27	25.23	35.8%
Normalised PBT	112.8	128.9	-12.6%	422.7	283.6	49.0%
Margins	22.7%	28.5%		26.4%	24.7%	
Normalised PAT	83.6	95.9	-12.8%	313.6	211.4	48.4%
Margins	16.8%	21.2%		19.6%	18.4%	

*Normalised PBT and PAT are excluding one time acquisition cost and notional depreciation on consolidation of Suburban.



About Dr. Lal PathLabs Limited

Dr. Lal PathLabs is a provider of diagnostic and related healthcare tests and services in India. Through its' integrated, nationwide network, the company offer patients and healthcare providers a broad range of diagnostic and related healthcare tests and services for use in core testing, patient diagnosis and the prevention, monitoring and treatment of disease and other health conditions.

As on March 31, 2021 the company has 231 clinical laboratories (including National Reference Lab at Delhi & Regional Reference Lab at Kolkata), 3,705 Patient Service Centers (PSCs) and 9,247 Pick-up Points (PUPs). Its' customers include individual patients, hospitals and other healthcare providers and corporate customers.

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For further information on Dr. Lal PathLabs see www.lalpathlabs.com

Safe Harbour

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