

Dr. Lal PathLabs Limited records revenue growth of 0.2% to Rs 301.7 Cr in Q4 FY 2019-20

New Delhi, India, May 18, 2020 – Dr. Lal PathLabs Limited (referred to as the “Company”; NSE: LALPATHLAB, BSE: 539524), a leading diagnostic and related healthcare service provider announces their financial results for the quarter ended March 31, 2020

Consolidated Performance Highlights: Q4 FY 2019-20 vs Q4 FY 2018-19
Revenue growth: 0.2% at Rs 301.7 Cr,
Normalised EBITDA ex Ind AS 116 at Rs 55.5 Cr,
Normalised EBITDA margins ex Ind AS 116 at 18.4%,
PBT at Rs 45.4 Cr, and PAT Rs 32.6 Cr with margin at 10.8%

- Operating Revenue increased by 0.2% in Q4 FY20 to Rs. 301.7 Cr vs Rs 301.1 Cr in the previous year same quarter. Underlying patient volume growth is 2.1% during the quarter
- Normalised EBITDA (after adjustment for stock based compensation, CSR cost & impact of Ind AS 116) for Q4 FY20 is at Rs. 55.5 Cr Vs Rs 72.9 Cr in the same quarter last year
- PBT is at Rs 45.4 Cr in Q4 FY20 vs Rs 69.2 Cr. in Q4 last year
- Profit after Tax in Q4 FY20 at Rs. 32.6 Cr as compared to Rs 47.4 Cr in Q4 last year

Financial Overview (Consolidated) in Rs Cr

Particulars	Q4 FY20 (With IND- AS 116)	Q4 FY20 (W/O IND- AS 116)	Q4 FY19 (W/O IND- AS 116)	Gr % (With IND-AS 116)	Gr % (W/O IND-AS 116)	FY20 (With IND- AS 116)	FY20 (W/O IND- AS 116)	FY19 (W/O IND- AS 116)	Gr % (With IND-AS 116)	Gr % (W/O IND-AS 116)
Revenue	301.7	301.7	301.1	0.2%	0.2%	1330.4	1330.4	1203.4	10.6%	10.6%
Expenditure	244.4	253.1	234.9			986.8	1021.3	909.8		
EBITDA	57.3	48.6	66.2	-13.4%	-26.6%	343.6	309.1	293.6	17.0%	5.3%
Adj for Stock based compensation & CSR cost	6.9	6.9	6.7			22.0	22.0	19.6		
Normalised EBITDA	64.2	55.5	72.9	-11.9%	-23.9%	365.6	331.1	313.2	16.7%	5.7%
Normalised Margins	21.3%	18.4%	24.2%			27.5%	24.9%	26.0%		
Other income	12.0	12.0	13.5			55.0	55.0	46.0		
PBT	45.4	47.5	69.2	-34.4%	-31.4%	310.5	320.0	300.6	3.3%	6.5%
Margins	15.0%	15.7%	23.0%			23.3%	24.1%	25.0%		
PAT	32.6	35.5	47.4	-31.2%	-25.1%	227.6	239.4	200.5	13.5%	19.4%
Margins	10.8%	11.8%	15.7%			17.1%	18.0%	16.7%		
EPS (Basic)	3.94		5.72	-31.1%		27.42		24.19	13.4%	
EPS (Diluted)	3.93		5.71	-31.2%		27.37		24.15	13.3%	



About Dr. Lal PathLabs Limited

Dr. Lal PathLabs is a provider of diagnostic and related healthcare tests and services in India. Through its' integrated, nationwide network, the company offer patients and healthcare providers a broad range of diagnostic and related healthcare tests and services for use in core testing, patient diagnosis and the prevention, monitoring and treatment of disease and other health conditions.

As on March 31, 2020 the company has 216 clinical laboratories (including National Reference Lab at Delhi & Regional Reference Lab at Kolkata), 3,095 Patient Service Centers (PSCs) and 6,995 Pick-up Points (PUPs). Its' customers include individual patients, hospitals and other healthcare providers and corporate customers.

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Safe Harbour

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